

FOURTH ANNUAL pCPA YEAR IN REVIEW 2020 Edition

*A high-level summary of the 2020
pan-Canadian Pharmaceutical Alliance (pCPA) activity & processes*

pCPA ACTIVITY



Initiated 53 files
(2019: 68 files)



Completed 49 files
(2019: 64 files)



Closed 6 files
(2019: 18 files)



Declined 7 files
(2019: 13 files)

THE COVID-19 EFFECT

Files Under Consideration

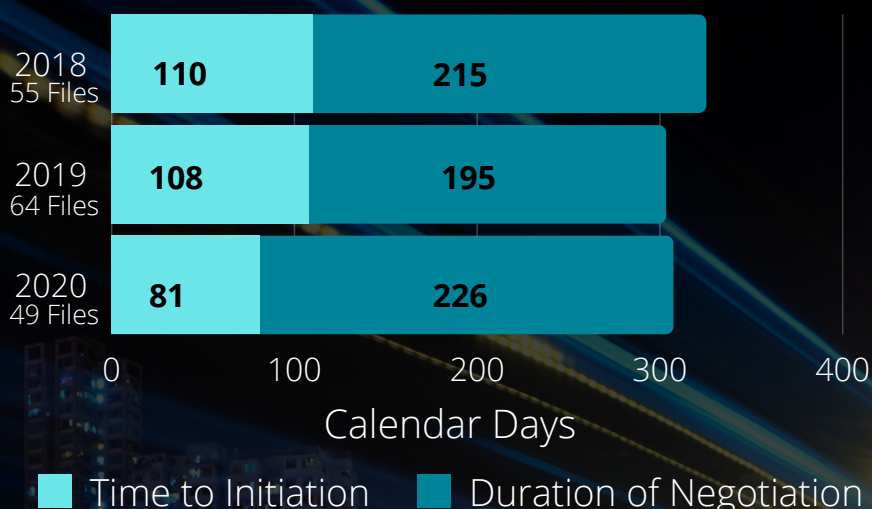


During 2020 a growing **backlog of under consideration files** began to form, hitting a peak of 30 files in December.

Of those 30 files, 10 had been under consideration for **more than six months**, up from 0 files in December 2019.

pCPA PROCESS

Average Time to Complete a pCPA Negotiation

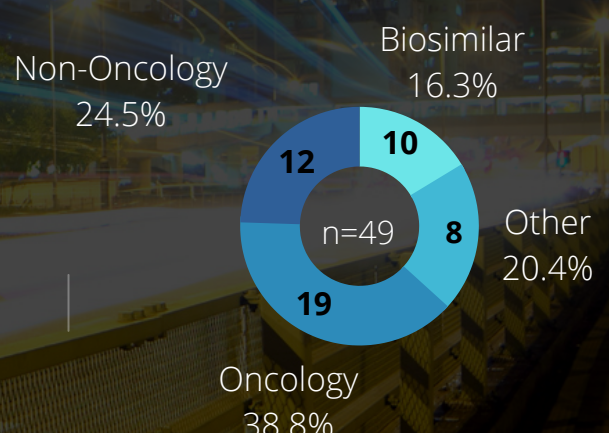


The total average time to complete a pCPA negotiation in 2020 was **comparable** to 2019, however the total volume of files which successfully negotiated an LOI **decreased**.

Oncology files represented the majority of files which successfully negotiated an LOI in 2020 (n=19).

Notably, oncology files also **completed the pCPA process faster on average** (average duration of negotiation: 204 calendar days vs. 226 calendar days for all files).

Completed Files by Type



COMING SOON

MORSE will be releasing its annual
Canadian Reimbursement and Forecasting Timelines Report

